



June 2025

Business Plan

of SUPERGAMES N.V.

Presented By: SUPERGAMES N.V.

Dr. H. Fergusonweg 1, Curaçao

| office@supergames.cloud | www.supergames.cloud



Table of Contents

I. Company analysis	3
II. Executive summary	4
III. Key management	7
IV. Business and marketing description	12
V. Financial plan	23
VI. Policies and Procedures	25
VII. SWOT Analysis	30

Company analysis

PAGE 3

Supergames N.V. is a rapidly growing company based in Curaçao, specializing in the resale of high-quality games to online casinos. Supergames N.V. collaborates with leading game developers to curate a comprehensive portfolio that includes everything from traditional slots to innovative live dealer experiences.

Its commitment to regulatory compliance and a customer-centric approach fosters long-term partnerships with clients, enabling mutual growth and success. With a vision to become a key player in the iGaming industry, Supergames N.V. continues to drive innovation and elevate the gaming experience for players worldwide.

Company name	SUPERGAMES N.V.
Entity type	Limited Liability Company
Date of incorporation	July 17, 2024
Place of incorporation	Curaçao
Company number	167787
Registered address	Dr. H. Fergusonweg 1, Curaçao
Email address	office@supergames.cloud
Website	supergames.cloud

Executive Summary

PAGE 4

Mission

To provide online casinos with an extensive portfolio of engaging, innovative, and profitable games, supported by seamless integration and superior customer service.

Vision

To become the leading game reseller in the online casino industry, offering a diverse selection of high-quality games that enhance user experience and drive casino success.



The Product

SUPERGAMES N.V. specializes in reselling games to online casinos, providing a wide range of high-quality gaming products.

The Leadership

Aleksandr Kalashnikov founded the company after years in the PHP development sphere in senior management positions. He serves as a Founder.

The Financial Status

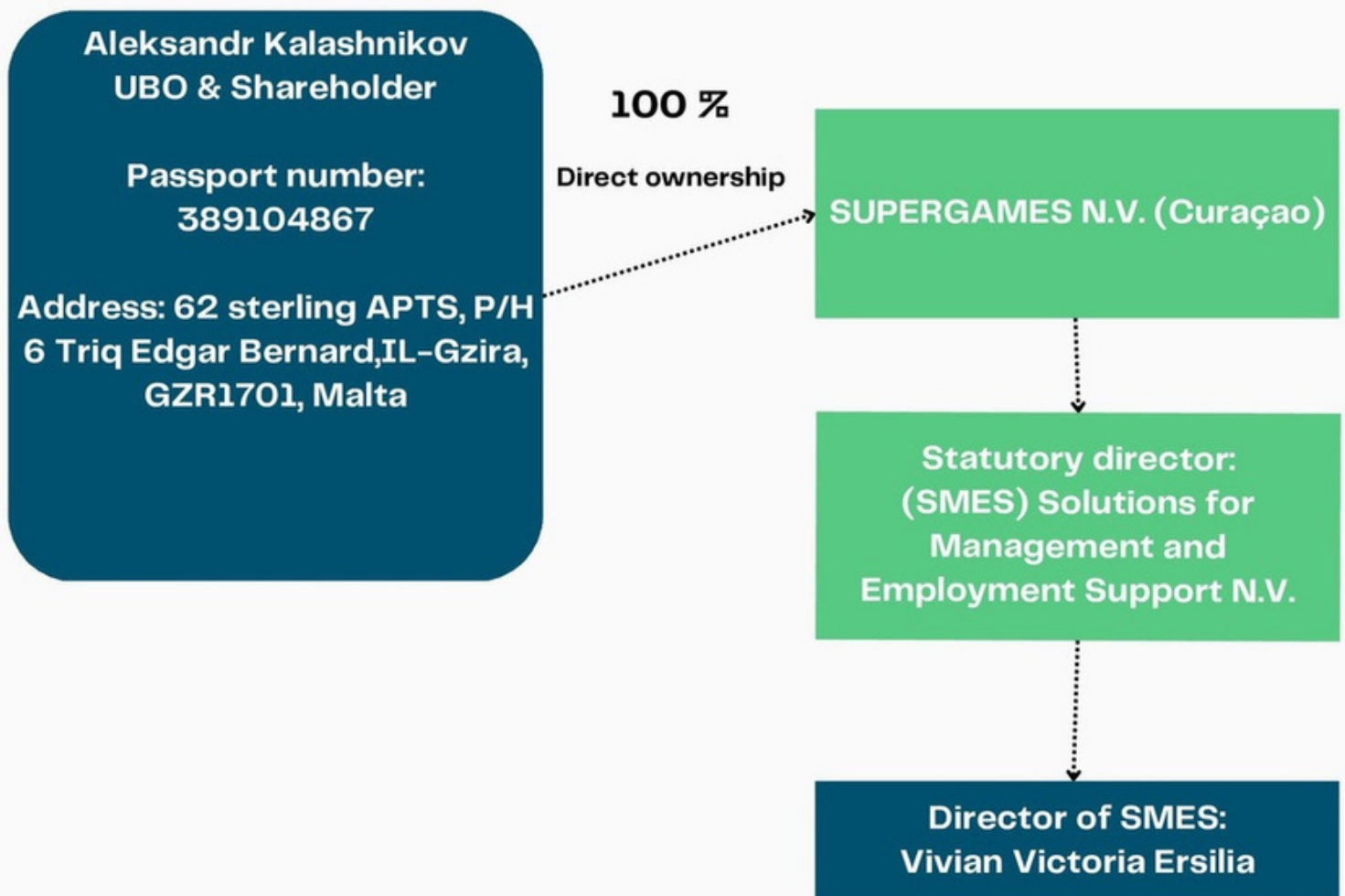
SUPERGAMES N.V. wants to raise up to EUR 2 million to scale its operations during first year.

Future Plans

By 2027, the company plans to become the leading game reseller in the online casino industry and to provide online casinos with an extensive portfolio of engaging, innovative, and profitable games, supported by seamless integration and superior customer service.

Organizational structure of the project

PAGE 5



Legal and governance framework

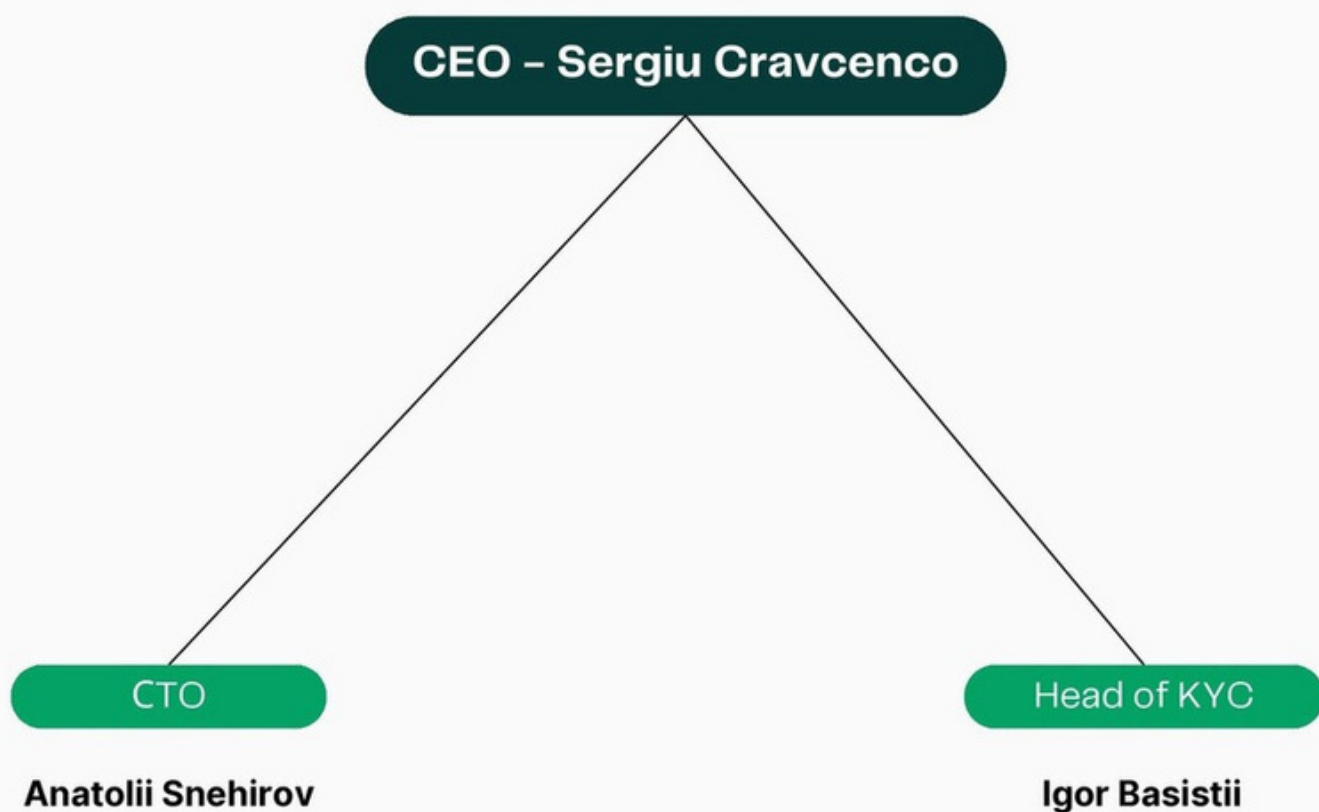
PAGE 6

- The board of managing directors is under obligation to conduct administrative procedures to record the financial position of the company and its operational activities, in accordance with the requirements incidental to such activities, and to maintain the books, ledgers and other data bases pertaining thereto in such a manner as to ensure that the rights and obligations of the corporation may at any time be ascertained from same.
- The board of managing directors has the power, without limiting its own responsibility, to appoint attorneys-in-fact, to determine their powers and the manner in which – they are to represent the company and to sign on its behalf. Every managing director has the power to authorise a co-director to represent him in his capacity of a managing director at meetings of the managing directors, with due observance of the terms set forth in the power of attorney.
- In order to prevent the company board from being deadlocked, the Legal department is responsible for providing legal support and advice within the company and communicating with the partners outside of the company on legal matters.

Key management

PAGE 7

Map of the Organization



Key Management Executives tend to be invited to board meetings in addition to the board members

Aleksandr Kalashnikov

UBO

PAGE 8

Experience:

Aleksandr Kalashnikov is the Chief Technical Officer at Altica Ltd., with over 15 years of experience in PHP development, including several years in senior management positions.

From 2013 to 2019, he served as the Lead PHP/NodeJS Developer at Soft2Bet in Kyiv, where he was responsible for the development and maintenance of all company services related to PHP and NodeJS development.

From 2019 to 2022, he held the position of Lead NodeJS Developer at DC-Team LLC, where he played a key role in supporting the team by offering guidance, resolving service-related issues, and ensuring the quality of deliverables in line with coding standards and best practices.

In 2022, Aleksandr Kalashnikov became the Chief Technical Officer at Altica Ltd. In this role, he was responsible for resolving IT-related issues, as well as developing, implementing, managing, and evaluating the company's technology resources. Additionally, he effectively communicated with both technical and non-technical stakeholders.

Sergiu Cravcenco

PAGE 9

Chief Executive OfficerThe

Experience:

Sergiu Cravcenco is the head of ADWA Group, which he built from the ground up, including the creation and development of the IT department. He has overseen all departmental activities within the company. With over 10 years of experience in the gambling industry, half of that time has been spent in key management positions.

Between 2012 and 2015, he was the head of customer support for the LSBet project in Moldova, where he was actively involved in the development and upkeep of all customer service-related company operations.

During 2015–2016 he was in a Project Manager position at Joe Solutions N.V., where he was involved in company strategy development, business events organizations, and partnership establishment.

In 2016, Sergiu Cravcenco joined Soft2Bet, a leading brand in the gambling market. His responsibilities included overseeing the overall management of the company, collaborating with all departments, and preparing and executing strategic plans.

The CEO is responsible for overseeing the implementation of strategic, financial, and overall control functions within the company. It is the CEO's direct duty to ensure the achievement of the company's strategic goals and to ensure that senior executives align their operations with both short- and long-term strategies across their departments. The CEO also serves as the primary liaison with regulatory and supervisory authorities in Curaçao and manages the company's financial health, including overseeing payment service arrangements.

Anatolii Snehirov

PAGE 10

Chief Technology Officer

Experience:

Anatolii Snehirov is a seasoned professional in tech and software development, with a career that demonstrates his deep expertise in the IT field.

From 2013 to 2016, he worked as a Junior Solution Architect at WhiteWeb, contributing to various aspects of website development and consulting. His responsibilities ranged from planning sprints to developing comprehensive solution architectures, showcasing his versatility.

In 2017–2018, Anatolii served as a Full Stack Web Developer at Tranzzo LTD, where he demonstrated his skills in both front-end and back-end development, particularly in creating PCI DSS-compliant pages.

From 2019 to 2022, he was the Head of Research & Development/Solution Architecture at DS Team. In this role, he led key initiatives in solution and system architecture, front-end development, and team management. He optimized communication channels, led a team of six developers, and enhanced search engine performance. Additionally, Anatolii was responsible for the development and maintenance of technical documentation and specifications, highlighting his dedication to thorough planning and execution.

As a Chief Technology Officer (CTO), Anatolii would be responsible for developing the company's strategy for utilizing technological resources, ensuring these technologies align with business goals and are used efficiently. His key duties would include evaluating and implementing new infrastructure elements, as well as overseeing the overall system infrastructure to ensure functionality and efficiency.

Igor Basistii

PAGE 11

Head of KYC & MLRO

Experience:

Igor Basistii has over five years of specialized experience as the Chief of the KYC Department, showcasing his strong understanding of financial documents and extensive knowledge of various payment systems.

He worked as the Financial Manager at Arax Development from 2014 to 2015, where he was instrumental in financial oversight and management.

From 2015 to 2019, he served as the Chief of the KYC Department at Soft2Bet, where he was crucial in verifying the authenticity of documentation and ensuring compliance with KYC policies.

Since 2019, he has held the position of Money Laundering Reporting Officer at Advabet, where he oversees essential functions related to financial integrity and compliance.

The MLRO is responsible for updating the relevant policies and ensuring that all employees are informed about AML requirements.

In this regard, it is the MLRO's duty to conduct regular reviews of the characteristics of existing and new clients, services, and the measures, procedures, and controls put in place to mitigate any risks arising from changes in these characteristics.

The MLRO must also monitor and ensure that proper procedures are being implemented and that the risk-based approach principle is genuinely adhered to across all areas of the company.

Business and Marketing description

PAGE 12



Supergames N.V. specializes in reselling games to online casinos, providing a wide range of high-quality gaming products.

Operating within the competitive iGaming industry, the company aims to position itself as a trusted partner for online casinos looking to enhance their game portfolios and boost player engagement.

Supergames N.V.'s marketing and business strategy is focused on expanding its reach in the iGaming industry through a diverse game portfolio, superior customer service, and strategic partnerships.

By leveraging strong relationships with both game developers and online casinos, the company can position itself as a top game reseller while maintaining steady revenue growth and market leadership.

Business and Marketing overview

PAGE 13

Business Strategy

Vision: To become the leading game reseller in the online casino industry, offering a diverse selection of high-quality games that enhance user experience and drive casino success.

Mission: To provide online casinos with an extensive portfolio of engaging, innovative, and profitable games, supported by seamless integration and superior customer service.

Strategic Goals:

- **Expand Market Reach:** Establish partnerships with new and emerging online casinos across multiple geographies.
- **Increase Game Portfolio:** Continuously grow the game library by collaborating with leading and upcoming game developers.
- **Enhance Customer Support:** Provide dedicated support to casino operators for smooth game integration, updates, and troubleshooting.
- **Optimize B2B Relationships:** Develop long-term relationships with online casino operators by offering tailored game solutions that meet their specific needs.
- **Focus on Innovation:** Regularly introduce new and innovative games that attract a wide audience and keep casino offerings fresh.

Key Focus Areas:

- **Game Portfolio Diversification:** Secure agreements with a broad range of game developers to offer a mix of classic and innovative games (slots, live dealer games, table games, etc.) to online casinos.
- **Technology and Integration:** Ensure seamless integration of games through robust APIs and backend support, enabling casinos to deploy new games quickly and efficiently.

Business and Marketing overview

PAGE 14

Business Strategy

- Compliance and Licensing: Maintain compliance with the regulations of Curacao and ensure the company's operations are in line with local laws.
- Competitive Pricing Models: Offer flexible and competitive pricing options (e.g., revenue sharing, one-time fees, or subscription models) to attract a diverse range of casino partners.

Pricing Strategy:

- Offer a flexible pricing model that can include:
 - Revenue sharing: Where Supergames N.V. takes a percentage of the casino's revenue generated from the games.
 - License fees: A one-time payment for a set of games.
 - Subscription model: Where casinos pay a recurring fee to access the entire game portfolio.

Revenue Growth Initiatives:

- Expand into new markets (e.g., Latin America, Asia) by ensuring compliance with local regulations.
- Continuously onboard new casino operators and increase game variety to attract diverse player bases.

KPIs and Performance Tracking:

- Customer Acquisition Rate: Track the number of new casino partners acquired each quarter.
- Customer Retention Rate: Measure the retention of casino clients over time and satisfaction levels.
- Revenue Growth: Monitor monthly revenue from game resales and track the profitability of different pricing models.
- Game Portfolio Expansion: Regularly assess the growth of the game portfolio and the performance of newly added titles.

Business and Marketing overview

PAGE 15

Marketing Strategy

Target Audience of SUPERGAMES N.V.:

- Online Casino Operators: Both established operators and new entrants in regulated markets looking to expand their game portfolios.
- Game Developers: Independent and established game studios seeking distribution partnerships to reach a broader audience.

Supergames N.V. offers online casinos a one-stop solution for accessing a diverse and innovative range of games that cater to various player preferences, backed by excellent technical support and integration capabilities.

Digital Marketing Tactics:

- Website Optimization:
 - Create a professional, user-friendly website highlighting the company's game portfolio, technical integration process, and customer testimonials.
 - Include a dedicated section for casino operators and developers outlining the benefits of partnering with Supergames N.V.
 - Optimize the site for SEO to rank for relevant keywords such as "casino game reseller," "iGaming game distributor," and "online casino games."
- Content Marketing:
 - Develop a blog with valuable content (industry insights, new game releases, integration tips) to attract casino operators and developers.
 - Publish white papers or case studies showcasing successful partnerships with online casinos.
 - Create video tutorials or webinars on seamless game integration, compliance issues, and emerging trends in the iGaming space.
- Social Media Strategy:
 - Build a presence on LinkedIn and Twitter to engage with B2B audiences, including online casino operators, industry professionals, and game developers.
 - Share updates on new games, industry trends, and company news.

Business and Marketing description

PAGE 16

Marketing Strategy

- **Email Marketing:**

- Develop targeted email campaigns to reach potential online casino partners, showcasing the latest games, promotions, and success stories.
- Nurture leads through a drip campaign offering insights into how Supergames N.V. can help casino operators differentiate themselves from competitors.

- **Partnerships and Affiliate Marketing:**

- Partner with iGaming industry publications, affiliates, and influencers to increase brand visibility.
- Develop a referral or affiliate program to encourage current clients and partners to recommend Supergames N.V. to other operators and developers.

- **Industry Events and Networking:**

- Attend and sponsor major iGaming events, such as ICE London or SiGMA, to network with potential partners, developers, and casino operators.
- Host webinars or workshops focusing on game innovation and integration processes to position the company as an industry thought leader.
- 2.2.6. Paid Advertising:
- Run targeted PPC campaigns on platforms like Google Ads, LinkedIn, and industry-specific websites to attract casino operators and developers.
- Focus on high-value keywords such as “casino game reseller,” “iGaming solutions,” and “online casino games integration.”

Business and Marketing description

Clients

PAGE 17

Supergames N.V. serves a diverse range of clients within the iGaming industry with a primary focus on online casino operators looking to enhance their game offerings. Our client base spans across both established online casinos and emerging platforms seeking high-quality, engaging games to attract and retain players. By providing a diverse portfolio of casino games sourced from top developers, Supergames N.V. meets the varying needs of casinos in different regions and markets.

Client Segments:

1. Established Online Casinos: These are well-known casino operators with an extensive player base who are looking to continuously refresh their game library to maintain player engagement and stay competitive.

Supergames N.V. offers them exclusive and popular games, helping them differentiate themselves from competitors and retain loyal customers.

2. New and Emerging Casinos: Startups and newly launched online casinos are a key client segment. These operators often require a broad range of games to attract a new audience. Supergames N.V. supports them by offering a comprehensive, ready-to-integrate portfolio that helps them build credibility and scale rapidly.

3. Niche and Regional Casinos: These are online casinos that target specific geographic regions or niche markets. They often require localized or specialized content to appeal to their audience. Supergames N.V. tailors its offerings to meet the specific needs of these casinos, providing culturally relevant games or games that resonate with niche player preferences.

Business and Marketing description

Clients

PAGE 18

4. White-Label Platforms: White-label iGaming providers that offer turnkey casino solutions also form an important part of our client base. By partnering with Supergames N.V., these platforms can expand their game portfolio and provide their clients with a more comprehensive selection of titles.

Clients of Supergames N.V. have diverse needs, primarily seeking a wide selection of games ranging from slots and table games to live dealer experiences to meet various player preferences. The company provides high quality game content sourced from top-tier developers, ensuring cutting-edge graphics, sound design, and features that enhance player engagement. To meet the demand for seamless integration, Supergames N.V. offers robust technical support and flexible API integration options, making it easy for clients to deploy new games quickly and efficiently.

Given that many clients operate in regulated markets, compliance and licensing are also critical. Supergames N.V. ensures that all resold games meet the legal and regulatory standards of key jurisdictions, including Curaçao, Malta, and the UK.

Supergames N.V. focuses on building long-term relationships by offering dedicated account management for personalized solutions tailored to each client's needs. The company provides 24/7 technical and customer support to assist with game integration, updates, and any technical challenges, ensuring a seamless experience. Additionally, Supergames N.V. works closely with clients to develop game packages that align with their market strategies, ensuring they have the right games to attract their target audience.

Business and Marketing description

Clients

PAGE 19

Supergames N.V. focuses on building long-term relationships by offering dedicated account management for personalized solutions tailored to each client's needs. The company provides 24/7 technical and customer support to assist with game integration, updates, and any technical challenges, ensuring a seamless experience. Additionally, Supergames N.V. works closely with clients to develop game packages that align with their market strategies, ensuring they have the right games to attract their target audience.

In conclusion, Supergames N.V.'s clients, consisting of online casinos and white label platforms, seek to expand their game offerings with high-quality, engaging content. By providing tailored solutions, seamless integration, and exceptional service, the company fosters strong, enduring relationships that support mutual growth and success.

Business and Marketing description

IT Platform Capabilities

PAGE 20

Supergames N.V. leverages a robust IT platform designed to provide seamless operational control and flexibility for online casino partners. A key feature of our back office system is the functionality to activate or deactivate specific software (games) from game providers, enabling dynamic management of our game portfolio. This capability ensures that our clients — online casinos—can quickly adapt their offerings to market trends, player preferences, or regulatory requirements without technical delays.

Key Features of the Back Office Functionality:

Game Activation/Deactivation Our platform allows administrators to enable or disable games from providers with a single toggle. This feature supports real-time adjustments to the game library, ensuring casinos can respond promptly to demand shifts or compliance needs. User-Friendly Interface The back office dashboard is intuitive, allowing non-technical staff to manage game settings efficiently. Filters and search options make it easy to locate specific games or providers. Audit and Reporting All activation/deactivation actions are logged, providing a clear audit trail for compliance and operational transparency. Scalability The platform supports integration with multiple providers, ensuring that as Supergames N.V. grows its portfolio, the back office remains efficient and adaptable. This functionality underscores Supergames N.V.'s commitment to operational excellence and client satisfaction, positioning us as a reliable partner for online casinos seeking flexibility and control over their game offerings.

Business and Marketing description

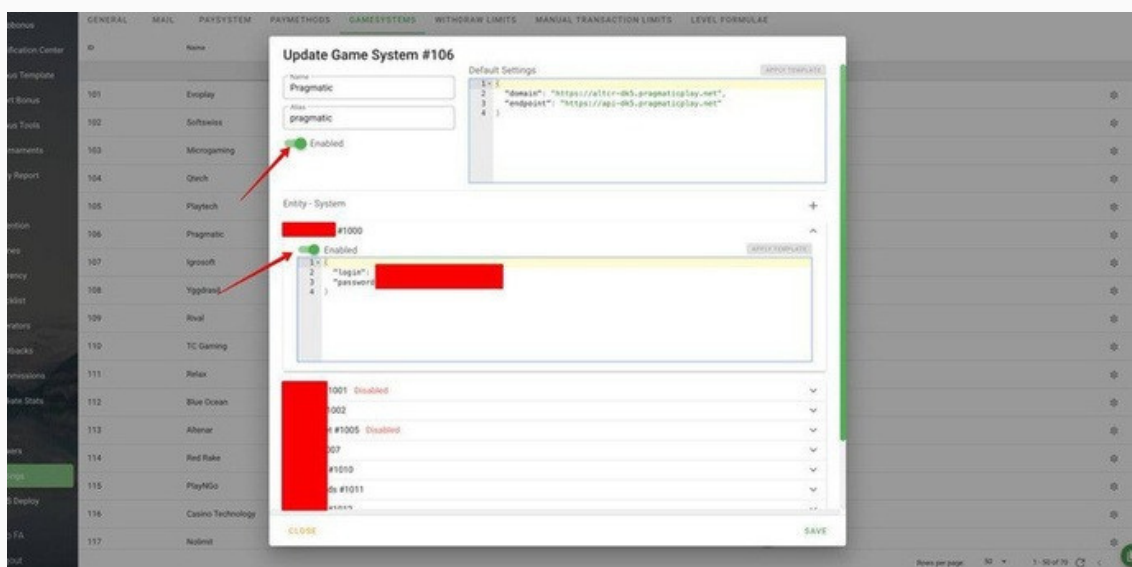
Screenshots of the Back Office Interface

Below are visual examples of the back office functionality for game management:

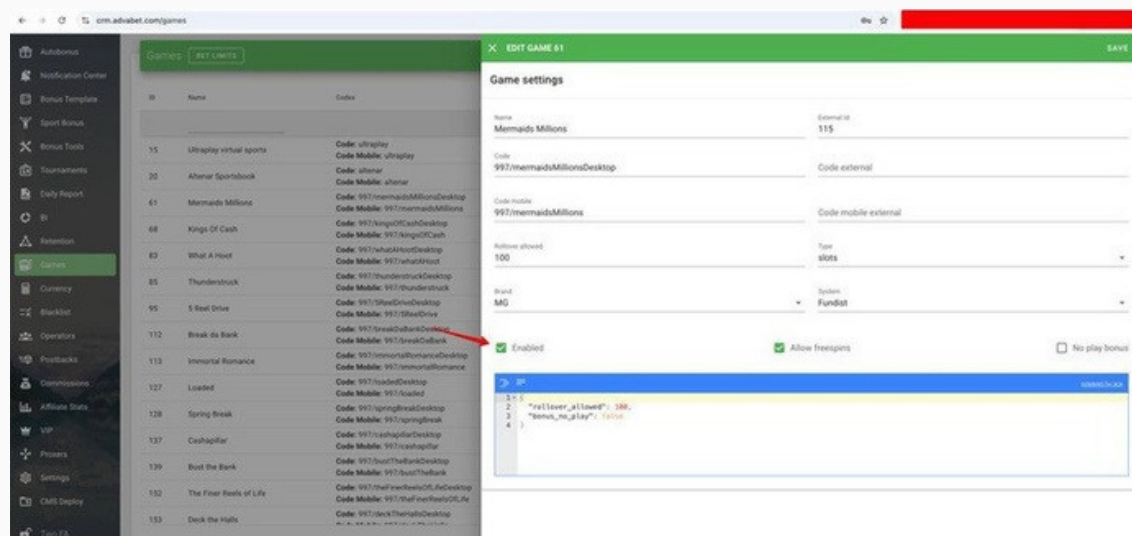
Screenshot 1: Dashboard showing the game provider list with toggle switches for activation/deactivation.

Screenshot 2: Detailed view of a game's settings page, highlighting the enable/disable option and audit log.

Screenshot 1



Screenshot 2



Business and marketing description

Suppliers and Partners

PAGE 22

Below is a list of potential suppliers Supergames N.V. will cooperate with:

Arosal Limited	PragmaticPlay	TurboDev OU
•Legal service provider •Audit service provider •Bookkeeping service provider	•Online casino software provider	•Online casino software provider

The company is continuously striving to establish partnerships and sign contracts with new suppliers, including casino software and slot providers.

Incorporation Expenses:

The shareholder will cover all costs associated with the company's incorporation and operations.

Financial Year End & Accounting Standard:

The company will close its financial books annually on December 31st to assess profitability and financial performance. Financial statements will be prepared and, if necessary, audited in accordance with applicable regulatory laws, ensuring compliance with all relevant financial reporting and accounting standards.

Projected Financials:

The financial projections for Supergames N.V. will be based on key revenue streams, including game resales to online casinos and additional service offerings. The sheet below outlines projected revenue, cost of goods sold (COGS), operating expenses, gross profit, and net profit for a 5-year period.

Revenue Assumptions:

- **Game Resales:** Revenue generated from reselling games to online casinos. This includes both licensing fees and revenue sharing agreements.
- **Service Fees:** Additional income from services such as game integration, technical support, and consultancy.
- **Growth Rate:** Assuming a moderate growth rate of 20% annually as the company expands its client base and game portfolio.

Cost Assumptions:

- COGS (Cost ofGoods Sold): The costs associated with acquiring games from developers, including licensing and distribution fees.
- Operating Expenses: This includes salaries, marketing expenses, technology and integration costs, compliance/legal fees, and overhead.
- Tax Rate: Set at 15%, assuming the company operates under favorable iGaming taxation laws.

Particulars	Vear 1 (Startup Phase)	Vear 2 (Growth Phase)	Vear3 (Expansion Phase)	Vear 4 (Scaling Phase)	Vear 5 (Maturity Phase)
Total Revenue	1,700,000 EUR	2,050,000 EUR	2,500,000 EUR	3,000,000 EUR	3,600,000 EUR
COGS	750,000 EUR	900,000 EUR	1,100,000 EUR	1,320,000 EUR	1,585,000 EUR
Gross Profit	950,000 EUR	1,150,000 EUR	1,400,000 EUR	1,680,000 EUR	2,015,000 EUR
Operating Expenses	675,000 EUR	795,000 EUR	910,000 EUR	1,025,000 EUR	1,140,000 EUR
Net Profit	233,750 EUR	301,750 EUR	416,500 EUR	556,750 EUR	743,750 EUR

The company shows steady revenue growth, averaging 20% year-on-year, driven by an expanding client base and increasing service fees. Gross profit margins remain healthy, averaging around 55-60% due to efficient cost management in COGS.

Net profit grows consistently each year, reaching over \$740,000 by Year 5, reflecting the company's scalability and improved operational efficiencies. These projections highlight Supergames N.V.'s potential for long-term growth and profitability, supported by a solid business model and strategic market expansion.

Policies and Procedures

AML -KYC Policy

PAGE 25

The Compliance Department and its staff are tasked with monitoring all transactions to and from the company. They must establish criteria for promptly identifying any suspicious activities and develop procedures to address these issues while minimizing risk.

This team must adhere to the guidelines and requirements outlined in the 6th EU Anti-Money Laundering Directive, which mandates that obligated entities verify clients and identify the source of their funds. The verification process will be documented, ensuring that each client has a profile and that all necessary evidence is available should a Suspicious Transaction Report need to be filed.

The following departments are specifically affected by the requirements of this procedure:

- Board of Directors -Approval and Signature requirements, especially in high risk scenarios;
- All Key Functions - Knowledge of procedure and understanding of requirements;
- Customer Support -Understanding reporting requirements;
- KYC Department - Understanding and applying DD requirements;
- Sportsbook -Understanding reporting requirements;
- Security -Understanding DD requirements;
- Fraud -Understanding the difference between a fraud case and an ML case;
- Finance -Understanding the risks posed by ML/TF;
- Compliance -Ensuring all legislation requirements are met;
- MLRO -Updating Policy and ensuring all relevant employees are aware of AML requirements.

Policies and Procedures

AML -KYC Policy

PAGE 26

The company has a zero-tolerance policy towards money laundering and actively supports efforts to combat it. Money laundering takes place when funds derived from illegal or criminal activities are channelled through the financial system in a manner that makes them appear to originate from legitimate sources. The senior management of Supergames N.V. understands the stages of money laundering and is committed to implementing all necessary measures to combat, prevent and detect it. Prevention is achieved through the following actions:

- Establish policies and procedures across the entire group of companies;
- Effectively communicate these policies and procedures to employees;
- Utilize a risk-based approach;
- Implement internal controls;
- Conduct customer due diligence;
- Maintain records and monitor activities;
- Report any suspicious activities;
- Provide training;

Supergames N.V. has appointed an experienced Money Laundering Reporting Officer (MLRO) to ensure full compliance with AML/CFT laws and regulations. The appointed MLRO has nearly 10 years of experience in handling AML procedures and regularly participates in advanced training courses. His expertise and acquired skills enable him to implement improvements and necessary changes in documentation to remain compliant with current regulations.

Policies and Procedures

AML -KYC Policy

PAGE 27

The company has established internal policies to prevent money laundering. These policies include ensuring that clients provide valid proof of identification and maintaining records of this identification information.

The company verifies that clients do not have known or suspected connections to any unlawful organizations or terrorist groups by cross-referencing their names against lists of known or suspected criminal entities. Clients are informed that the information they provide may be used for identity verification purposes.

Additionally, the company closely monitors clients' financial transactions.

In its operations of games resaling, the company adheres to current anti-money laundering legislation and actively combats terrorist financing.

Policies and Procedures

Personal Data Processing Policy(Privacy Policy)

When handling clients' personal data, the company follows widely accepted global practices. It guarantees the security of clients' personal information in the same format as it is provided during registration on the official company website and within the client profile.

The company stores this data on a secure server and does not share it with any third parties, except as mandated by applicable laws.

Additionally, while operating the company's website, "cookies" technology is utilized to collect statistical information.

Policies and Procedures

Risk Evaluation and Management Policy

This policy sets out the principles that Supergames N.V. uses to identify, assess and manage information risk, in order to support the achievement of its planned objectives, and aligns with the overall Supergmaes N.V. risk management framework and approach.

This high-level Information Risk Management Policy sits alongside the Information Security Policy and Data Protection Policy to provide the high level outline of and justification for the Supergmaes N.V. risk-based information security controls.

Supergames N.V. applies the risk-based approach for the purposes of preventing and detecting fraud.

SWOT Analysis

PAGE 30

Strengths:

- **Established Network of Developers:** Supergames N.V. has strong relationships with leading game developers, enabling access to a diverse and high-quality portfolio of casino games. This provides a competitive edge in offering top-tier content to clients.
- **Flexible Integration Solutions:** The company offers seamless integration options through flexible APIs, making it easy for online casinos to adopt new games quickly and efficiently.
- **Regulatory Compliance Expertise:** With extensive knowledge of iGaming regulations in key markets (such as Curacao, Malta, and the UK), Supergames N.V. ensures its clients receive fully compliant gaming solutions, minimizing risk for casino operators.
- **Comprehensive Client Support:** Supergames N.V. provides 24/7 technical and customer support, alongside dedicated account management. This customer-centric approach fosters long-term relationships and ensures smooth operations for clients.
- **Scalability:** The company's business model is scalable, allowing Supergames N.V. to expand its client base and game offerings with ease as the online casino market grows.

Weaknesses:

- **Dependence on Game Developers:** The company's success is tied to its relationships with third-party developers. Any disruptions in these partnerships, or issues with game content quality, could negatively impact business performance.
- **Limited Brand Awareness:** As a relatively new player in the game resale market, Supergames N.V. may face challenges building its brand and establishing credibility in a competitive market with well-known competitors.
- **High Operating Costs in Initial Phases:** The initial operating expenses, including game licensing fees, marketing, and technology infrastructure, may strain cash flow, particularly during the startup phase.
- **Regulatory and Legal Challenges:** Navigating the complex and ever-changing landscape of online gambling regulations in multiple jurisdictions can be resource-intensive and may expose the company to compliance risks.

SWOT Analysis

PAGE 31

Opportunities:

- **Growing Global Online Gambling Market:** The online gambling industry is experiencing rapid growth, with increasing legalization in various regions, which opens up new markets and client acquisition opportunities for Supergames N.V.
- **Expansion into New Markets:** Supergames N.V. can expand its reach into emerging markets in regions such as Latin America, Asia, and Africa, where online casino gaming is on the rise.
- **Partnerships with White-Label Providers:** Collaborating with white-label platform providers can open new business channels, offering Supergames N.V.'s game portfolio to an even broader client base.
- **Increased Demand for Mobile Gaming:** The rise of mobile gaming presents an opportunity to cater to a growing number of players who prefer gaming on mobile devices, by focusing on mobile-optimized games and experiences.

Threats:

- **Intense Competition:** The online casino game market is highly competitive, with many established companies offering similar services. Competing against larger, well-established brands may limit Supergames N.V.'s market share.
- **Technological Disruptions:** Rapid advancements in technology, including blockchain-based gaming and virtual reality, could disrupt the traditional online casino market. If Supergames N.V. fails to adopt or innovate with these trends, it may lose relevance.
- **Regulatory Uncertainty:** Changes in online gambling regulations, restrictions, or higher taxes in key markets could adversely affect operations and revenue. Compliance costs may also increase as regulations evolve.
- **Market Saturation:** In mature markets, particularly in Europe, the online casino space is becoming saturated. Supergames N.V. may face challenges in attracting new clients or differentiating itself from competitors.



**Contact us
for further
inquiries**

Dr. H. Fergusonweg 1, Curaçao

| office@supergames.cloud | www.supergames.cloud